



registered users of the Court's electronic case filing system, and by all other parties in interest, on a 3.5 inch disc, preferably in Portable Document Format (PDF), Word Perfect or any other Windows-based word processing format, with a hard copy to the Chambers of the Honorable James M. Peck, United States Bankruptcy Judge, and served upon the counsel for the Petitioner so as to be received by them no later than **November 15, 2010 at 5:00 p.m. (ET)**. Notices to counsel for the Petitioner should be addressed to Allen & Overy LLP, 1221 Avenue of the Americas, New York, NY 10020, Attention: Ken Coleman and Stephen Doody;

**PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court has scheduled a hearing on **November 23, 2010 at 10:00 a.m. (ET)** (the "**Recognition Hearing**") before the Honorable James M. Peck in Courtroom 601 of the Bankruptcy Court, One Bowling Green, New York, New York 10004-1408 to consider the Chapter 15 Petitions and any responses or objections thereto.

**PLEASE TAKE FURTHER NOTICE** that if no response or objection is timely filed and served as provided above, the Bankruptcy Court may grant the recognition and relief requested by the Petitioner without further notice or hearing.

**PLEASE TAKE FURTHER NOTICE** that the Recognition Hearing may be adjourned from time to time without further notice other than an announcement in open court at the Recognition Hearing of the adjourned date or dates or any further adjourned hearing.

**PLEASE TAKE FURTHER NOTICE** that the details regarding the filing and processing of claims are set forth in the Schemes, and no claims should be filed in these Chapter 15 Cases.

Copies of the Chapter 15 Petitions, the Scheme Documents, and other filings in this case are available (1) on the Bankruptcy Court's Electronic Case Filing System, which can be accessed from the Bankruptcy Court's website at <https://ecf.nysb.uscourts.gov/> (a PACER login and a password are required to retrieve a document), (2) at the Petitioner's website, [www.englishandamericanpools.com](http://www.englishandamericanpools.com), and/or (3) upon written request to the Petitioner's counsel addressed to:

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Telephone (212) 610-6300  
Facsimile (212) 610-6399  
Attention: Jonathan Cho  
[jonathan.cho@allenovery.com](mailto:jonathan.cho@allenovery.com)

Dated: New York, New York  
October 26, 2010

ALLEN & OVERY LLP

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